



Picture source: Viet Nam Energy Partnership Group

VIET NAM ENERGY PARTNERSHIP GROUP

Factsheet on Rooftop Solar Development

- July 2020 -

1. Background

On 05 July 2019, the Ministry of Industry and Trade (MOIT) issued [Decision 2023/QĐ-BCT](#) which launched the Rooftop Solar Promotion Program for the 2019-2025 period (RTS Programme) with the overall objective to promote the development of the market for rooftop solar technology. The program aims to install 100,000 Rooftop Solar (RTS) systems or the equivalent of 1,000 MWp by the end of 2025. Furthermore, the support of the rooftop solar market is one of the key policy targets and part of the [VEPG Policy Recommendations](#) that were endorsed at the 2nd High-Level Meeting of the VEPG in November 2018. With the aim to monitor the impact of the RTS Programme and the overall development of the rooftop solar market, Viet Nam Electricity (EVN) is providing data on RTS development in the country on a monthly basis.

Based on these monthly data reports by EVN, the VEPG will regularly update this factsheet on RTS solar development. This issue summarizes the EVN RTS data report for July 2020.*

2. Summary of RTS Development by the end of June 2020

By the end of July 2020, a total of **42,837** rooftop solar systems (RTS) with a capacity of **965.1 MWp were installed** in Viet Nam (end of June 2020: 36,389 systems/765.1 MWp). During July 2020, **6,448** rooftop solar systems with a capacity of **200 MWp were newly installed** (see Figure 1).

* **Disclaimer:** The VEPG does not take any responsibility for the accuracy of the displayed data. Please refer to the original EVN data report for more information. Please download here: http://vepg.vn/wp-content/uploads/2020/09/RTS_Monitoring_EVN_Master_Sheet_July2020.xlsx.

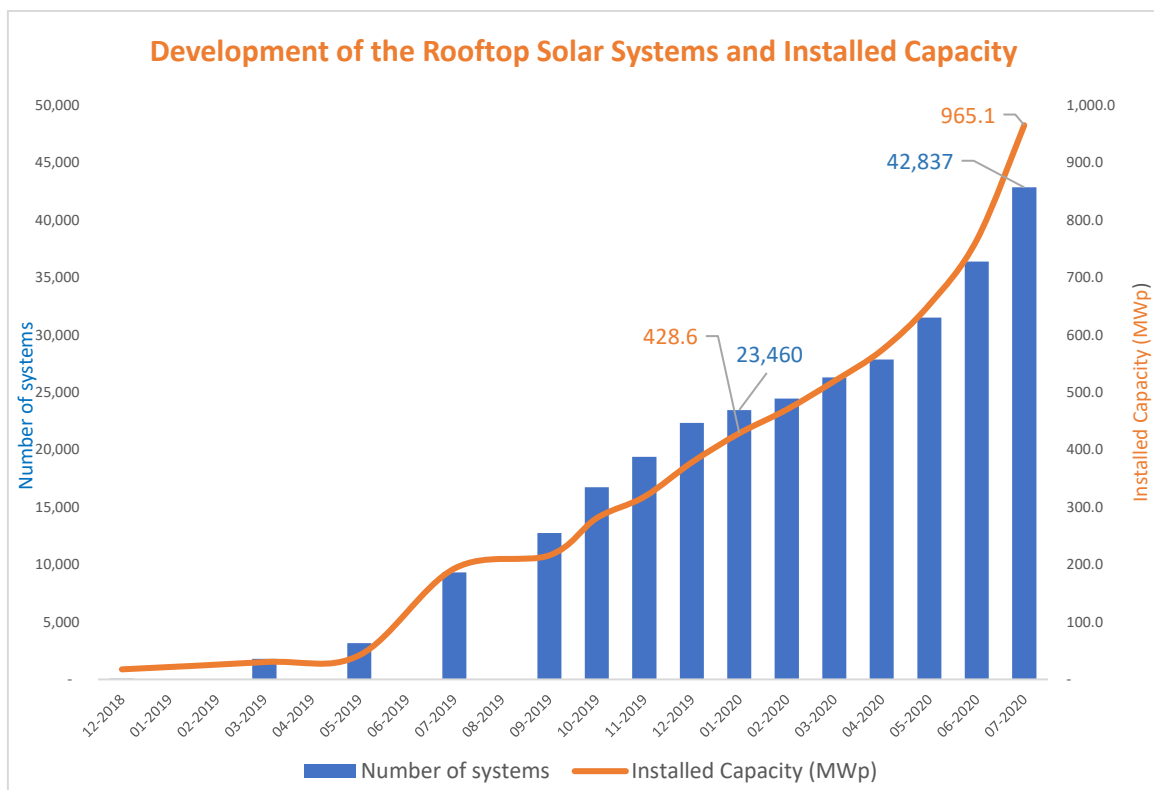


Figure 1. Total RTS systems and installed capacity (MWp) in Viet Nam by the end of July 2020

Power supplied to the grid in July: In July 2020, all installed rooftop solar systems delivered **62,389 MWh** (in June 2020: 57,329.9 MWh) to the national power grid. **The Southern Power Companies (EVN SPC)** generated nearly half of the total solar energy supplied to the grid with **28,924.5 MWh** (Figure 2).

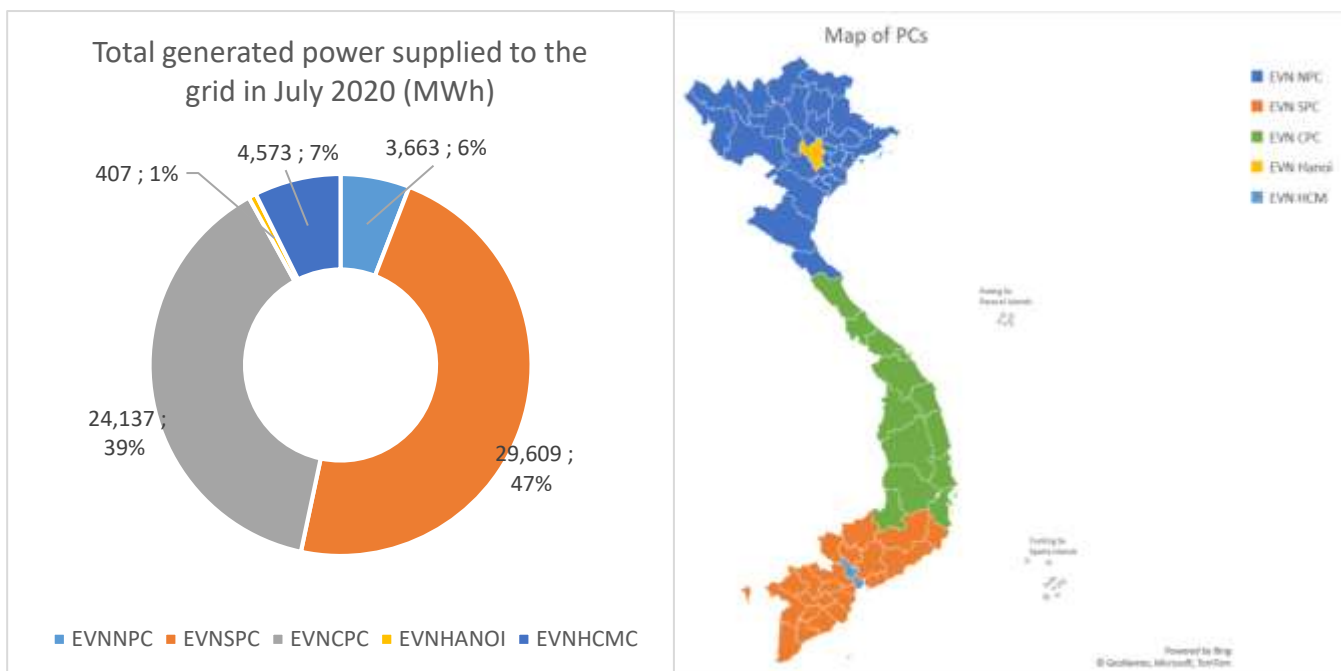


Figure 2. Total generated solar power supplied to the grid (MWh) by PC - July 2020

3. Geographical breakdown:

Number of installed systems: In total, EVN SPC still have the highest number of RTS systems, followed by EVN HCMC. (Figure 3). In July 2020, **2,792 new systems** were newly installed under EVN SPC.

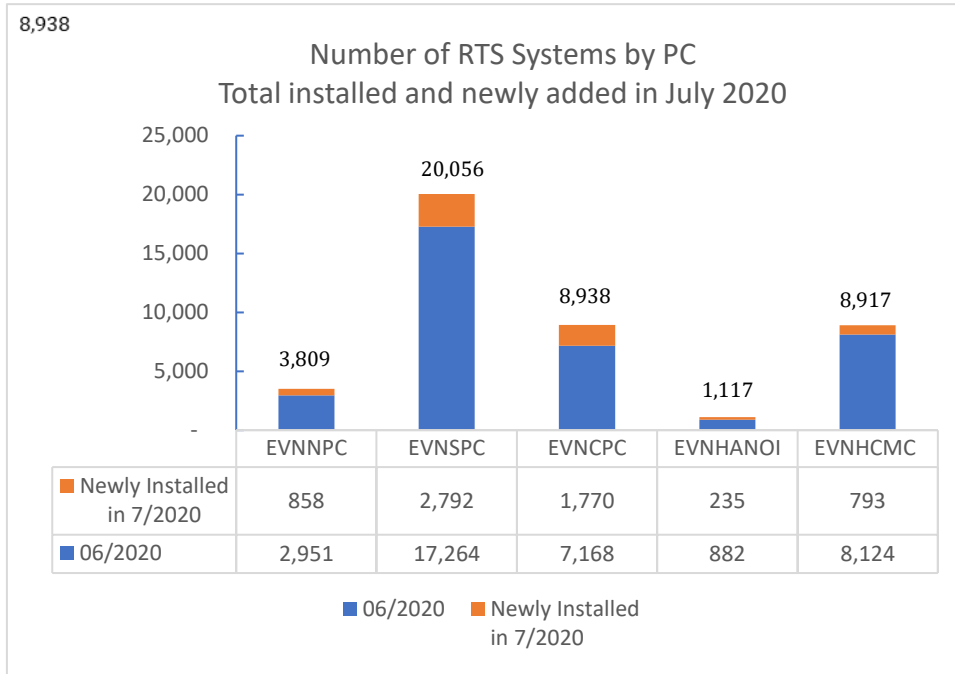


Figure 3. Number of RTS systems by PC - July 2020

Installed Capacity: In July 2020, **84.3 MWp** were newly installed under EVN SPC and **84.5 MWp** was newly installed under EVN CPC. In total, EVN SPC and EVN CPC still have the highest installed capacity for Rooftop Solar in the country with **470.7 MWp** and **309.3 MWp** respectively.

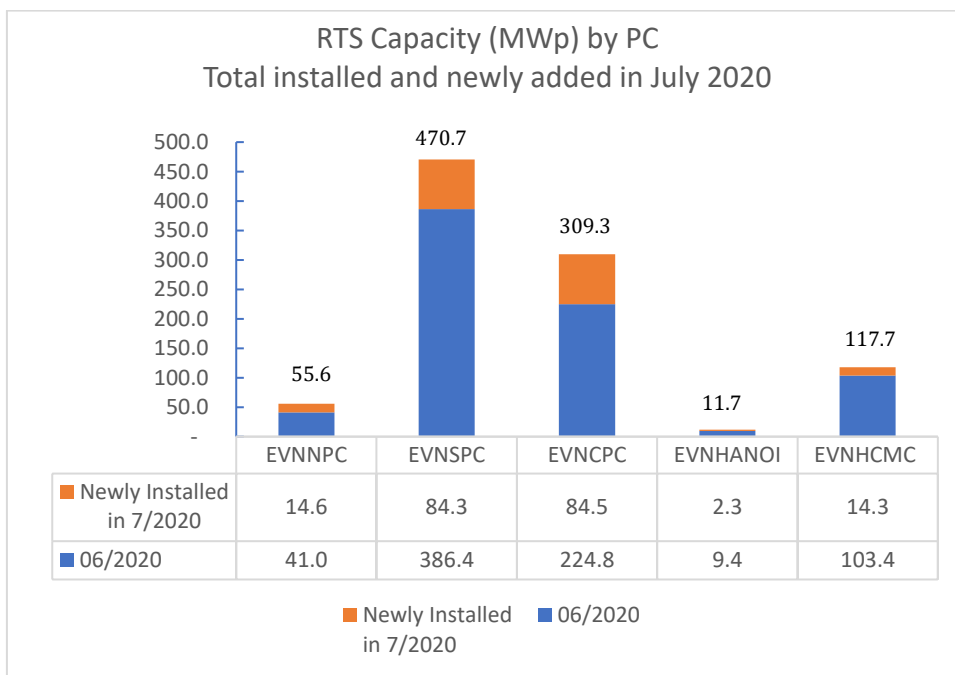


Figure 4. Installed RTS capacity (MWp) by PC - in July 2020

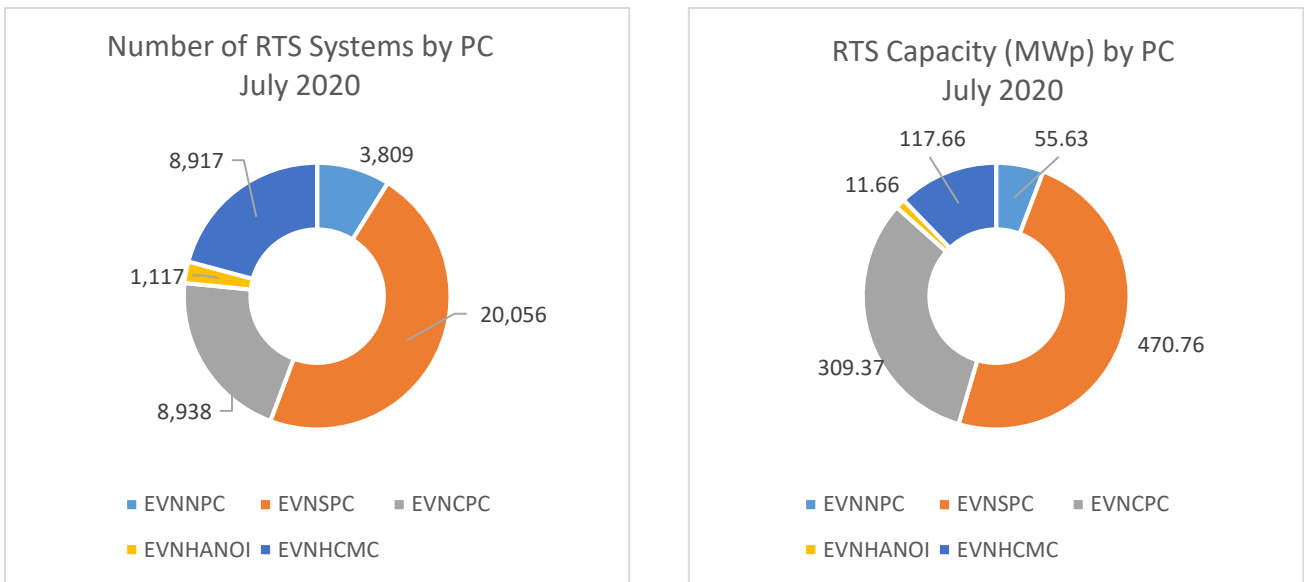


Figure 5. Break down of number of RTS systems and installed capacity by PC – July 2020

4. Breakdown by Customer Group:

Number of installed systems: In July 2020, 5,517 household systems, 477 industrial systems, 378 commercial and 76 systems on public buildings were newly installed (Figure 6).

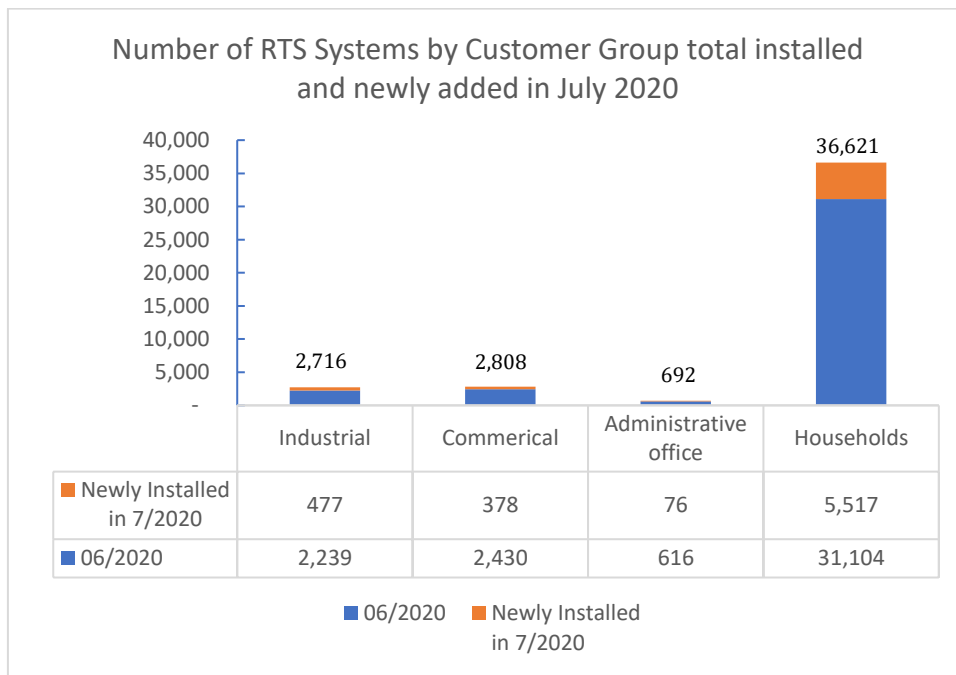


Figure 6. Number of RTS systems by customer group – July 202

Installed capacity: In July 2020, newly installed **industrial RTS** accounted for **106.8 MWp** followed by **household RTS** with **71.1 MWp** and RTS for commercial and administrative building with **20.1 MWp** and **2.9 MWp**, respectively. (Figure 7).

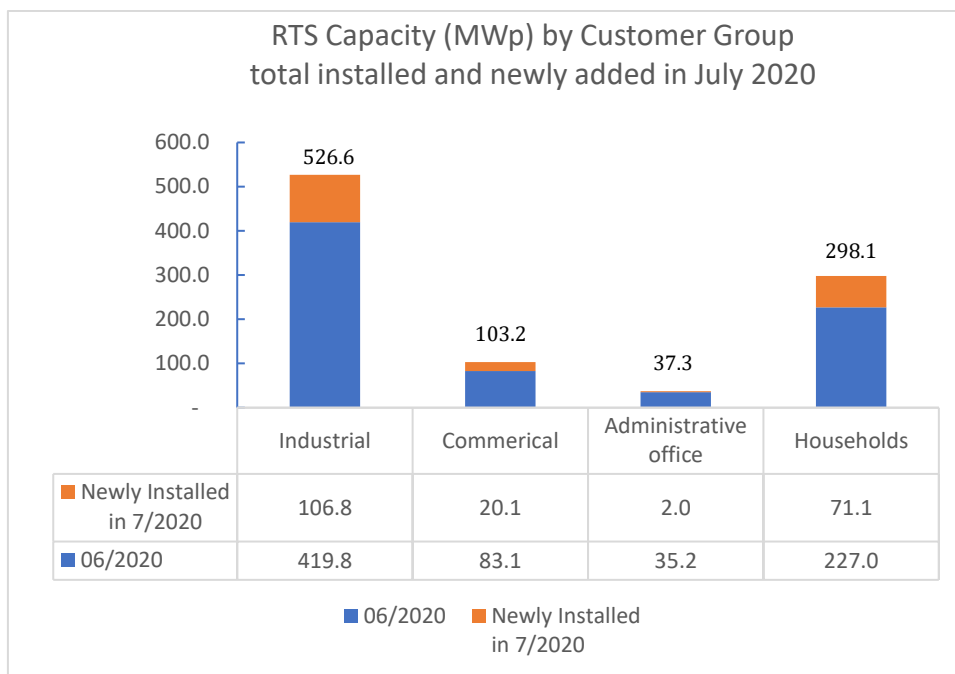


Figure 7. Total installed capacity by customer group (MWp) – July 2020

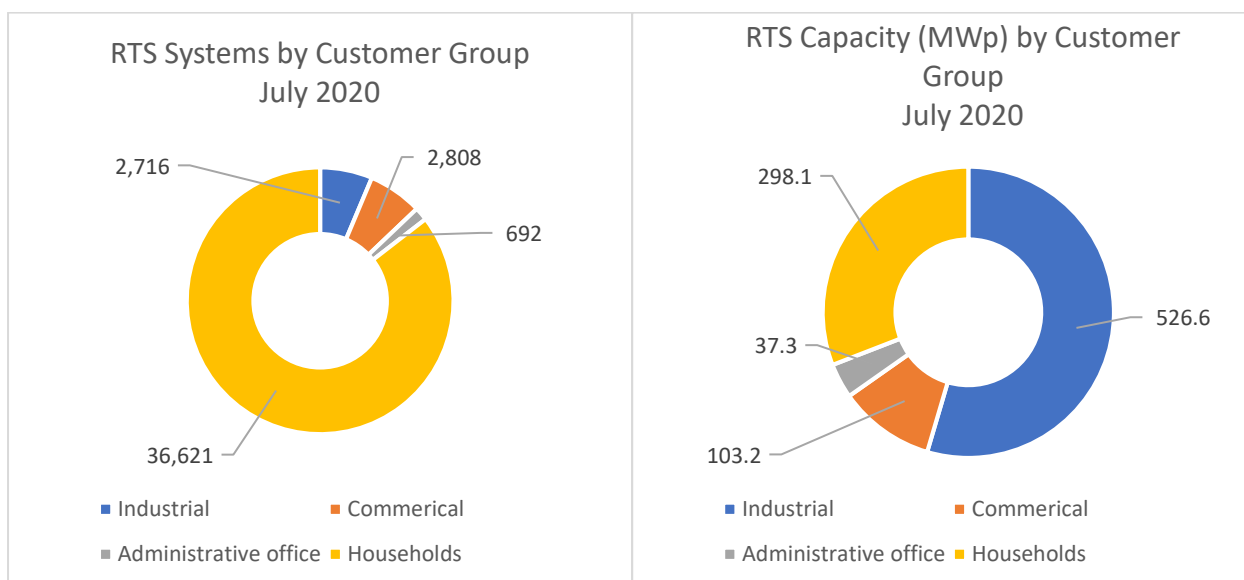


Figure 8. Breakdown of RTS systems and installed capacity by customer group – July 2020

More information:

For more information on RTS development in Viet Nam including policy and regulations, sample contracts, investment guidelines and solar resource map, please visit the official website of the Rooftop Solar Promotion Programme: <http://rooftopsolar.com.vn/>.