

1st Meeting- Phase II

Energy Market Technical Working Group



26 May 2022
Phan Thiet, Binh Thuan province

Meeting Objectives

- 1. Updates from the government on policy and national orientation of the oil, gas and coal market.**
- 2. Updates on policy and orientation of the power market.**
- 3. To exchange views on challenges and opportunities for coal, gas and power market.**
- 4. To agree on focus themes, workplan for year 2022 for VEPG TWG5 on Energy Market**

Secretariat Update

*Mr. Sven Ernedal, International Coordinator
VEPG Secretariat*

- **Terms of Reference of the TWG beyond 2021**
- **Proposed focus themes and workplan 2022**

4th VEPG High-Level Meeting

Meeting Outcomes

Revised Term of Reference of VEPG

Slogan:

Together, Delivering the Sustainable Energy Transition in Viet Nam!

Overall Objective

The overall objective of the Viet Nam Energy Partnership Group is to work towards effective and efficient international support to ***the government of Viet Nam and engage stakeholders to deliver the sustainable energy development transition*** in Viet Nam, in line with national law and international agreements of which Viet Nam is a member.

VEPG Governance

VEPG Steering Committee

Co- Chairs:



H.E. Giorgio Aliberti
*EU Ambassador to
Viet Nam*



Chair:



H.E. Dang Hoang An
*Vice Minister of Ministry of
Industry and Trade*



Co- Chairs:



Ms. Carolyn Turk
*World Bank Country
Director for Vietnam*



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VEPG Focal Points



Ms. Tran Thuy Duong
*Senior Programme Officer
Delegation of the European
Union to Vietnam*



Ms. Nguyen Phuong Mai
*Deputy Chief of the Office,
EREA, MOIT*



Dr. Rahul Kitchlu
*Sector Leader for
Infrastructure &
Coordinator for Energy
Sector
World Bank in Viet Nam*

Technical Working Group chairs and co-chairs

TWG 1 – POWER SECTOR STRATEGIC PLANNING



Mr. Nguyễn Tuấn Anh

Deputy Director General, Electricity and Renewable Energy Authority, MOIT



Mr. Loui Algren

Long term Advisor, DEPP, Denmark

TWG 2 – RENEWABLE ENERGY



Mr. Phạm Nguyễn Hùng

Deputy Director General, Electricity and Renewable Energy Authority, MOIT



Dr. Sebastian Paust

First Counsellor, Head of Development Cooperation, German Embassy in Viet Nam

TWG 3 – GRID INTEGRATION AND GRID INFRASTRUCTURE



Mr. Trần Tuệ Quang

Deputy Director General, Energy Regulatory Authority of Viet Nam, MOIT



Mr. David McNaught

Political Counsellor, British Embassy

TWG 4 – ENERGY EFFICIENCY



Mr. Trinh Quoc Vu

Deputy Director General of Department of Energy Efficiency and Sustainable Development, MOIT



Mr. Patrick Haverman

Deputy Resident Representative, UNDP

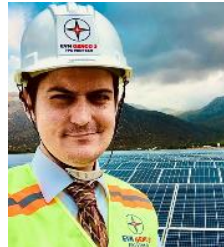
Technical Working Group Chairs and co-chairs

TWG 5 – ENERGY MARKET



Ms. Ngô Thúy Quỳnh

Deputy Director General Oil, Gas and Coal
Department, MOIT



Mr. Sean Lawlor

Foreign Service Officer, U.S. Department of
State.

Ad-hoc Task Forces

- The TWG will define the specific topics, establish ad-hoc Task Forces, appoint focal points and members, review their reports, and decide and the next steps including the closure of a Task Force.
- The ad-hoc Task Forces will only include focal points and members that are able to make a substantial contribution
- Officials/experts from other government agencies and institutions in other sectors, non-state actors can be invited to the ad-hoc Task Forces

Planning Session

Priority topics & activities for 2022

Work Plan of the TWG on Energy Market in 2022

Schedule through end of 2022:

- 1st Steering Committee Meeting- Phase II: End of June
- Hand-over to new VEPG Secretariat: End of June
- 2nd Technical Working Group Meetings: August to October
- 2nd Steering Committee Meeting: October or November
- High-Level Meeting 2022: End of November or December

VEPG – Timeline through 2022

March-Beginning of June

End of June

August – October

November

December



**1st round of VEPG
TWG meetings**

**7th VEPG
Steering
Committee
Meeting**

**Hand-over
of VEPG
Secretariat
from GIZ to
Stantec**

**2nd round of VEPG
TWG meetings**

**8th Steering
Committee
Meeting**

**High-Level
Meeting**

VEPG TWG 5 on Energy Market 2022

- Potential themes:
 - Orientation of Oil and gas market
 - Orientation of coal transition market
 - Electricity market, pricing mechanism, DPPA,
 - Carbon credit

- Proposals for ad-hoc Task Forces from Development Partners:
 - The competitive wholesale power market
 - LNG pricing mechanisms and the future role of hydrogen
 - Coal phaseout / coal transition market in Viet Nam

Thank you for your attention!



TWG 5 on Energy Market Meeting 26-27 May

- Updates on policy and orientation for oil, gas market, challenges and opportunities:
 - *Oil, gas and Coal Department/MOIT: The current status and development orientation of the oil and gas market in Vietnam.*
 - *USAID: V-LEEP II support to development of energy sector regulations and planning*
 - *PVGas: Opportunities and Challenges for gas market in Viet Nam*
 - *AES group: Developing the LNG terminal project in accordance with the socio-economic condition and the energy market in Vietnam*
- Challenges and opportunities for coal transition market:
 - *Oil, Gas and Coal Department/MOIT: The current status and development orientation of the coal market in Vietnam.*
 - *USAID: Analysis of fossil fuel reduction scenarios in long term power sector planning*
 - *Denmark: Flexible operation of thermal power plants.*

TWG 5 on Energy Market Meeting 26-27 May

- Policy and orientation of Electricity Market
 - *ERAV/MOIT: The electricity market and development orientation of the competitive electricity market in Vietnam; Direct Power Purchasing Agreement Status*
 - *Asia Foundation: Emissions Trading System Impacts to Power Markets*
- Insight of the provincial level
 - *DOIT Binh Thuan: The role of the energy sector in local socio-economic development plans and the expectations of the local for technical assistance from international development organizations.*
- TWG 5 on Energy Market - Work Plan 2022
- Site visits to Thai Hoa wind farm, Binh Thuan Province

Way forward for TWG 5 Energy Market

- Potential standing agenda items for future TWG 5 meeting
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- Potential topics to be presented and discussed in the next TWG 5 meeting
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- Potential topics for ad-hoc Task Forces
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Thank you for your attention!

